



DTC TRANSFER INSTRUCTION SHEET

IMPORTANT

1 Please complete this form and forward it to your financial advisory.

2 Please also forward a copy of this form to GLF via e-mail to: info@greenwichleadershipforum.org or via regular mail to: PO BOX 1517 Greenwich, CT 06836

If you have any questions, please email us at: info@greenwichleadershipforum.org.

DTC Transfer Instructions for Financial Advisors

For gifts of securities to the Greenwich Leadership Forum, please deliver by DTC to:

JP MORGAN CLEARING CORPORATION
DTC #0352
For further credit to:
Greenwich Leadership Forum,
Inc. Account #742-53103

IMPORTANT

For proper donor recognition, transfers must include the following information:

- Donor's name and address
- Name of security and number of shares
- Purpose of gift
- If applicable, additional names for joint recognition

To (Donor's Financial adviser)

Phone

Fax

Please use this form as authorization to transfer the securities listed below from my account to JP MORGAN CHASE as my gift to the GREENWICH LEADERSHIP FORUM.

From (Donor name)

Address

Telephone

Fax

Name of Security

Number of Shares

Gift of Purpose

Who, in addition to the legal donor should receive recognition for this gift?

Signature